**Market Notice**

**Date: 23 October 2012**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA303”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED “IVA303”,** with effect from 24 October 2012 under its **Asset Backed Hybrid Commercial Paper Programme** dated **12 June 2007**.

**INSTRUMENT TYPE: Commercial Paper**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,649,000,000.00

**Tap Amount** R 2,000,000.00

**Total Amount Following Tap Issue** R 331,000,000.00

**Bond Code** IVA303

**Nominal Issued** R 2,000,000.00

**Issue Price** 98.78648%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 17 January 2013

**Books Close** 11 January 2013

**Interest Date(s)** 17 January 2013

**Last Day to Register** 10 January 2013

**Issue Date** 24 October 2012

**Date Convention** Modified Following

**Interest Commencement Date** 27 September 2012

**First Interest Date** 17 January 2013

**ISIN No.** ZAG000098591

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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